# Computer-HubNet Guide: A GUIDE TO COMPUTER-BASED PARTICIPATORY SIMULATIONS<sup>1</sup> ACTIVITIES

### **Network-Based Design for Systems Learning in Classrooms**

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with

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# Introduction

Welcome to the future classroom - a classroom rich in networked information technology. This document is intended to serve as an introduction and guide for teachers to the use of the HubNet technology in the classroom. The HubNet technology is the result of an ongoing effort to design, from the ground up, activities and technologies for group learning situations. In particular, HubNet has been designed to enable classroom "participatory simulations" in which all class members are actively engaged in learning activities mediated

through technology.

The HubNet design marks a radical departure from a simple repackaging of business-oriented computing solutions for use in schools. Business technologies are typically designed for an individual user working in relative isolation. School technologies, in sharp contrast, should be designed for group use with learners working together in highly interactive ways.

You are about to work with our attempt to embody this functional ideal in a practical way. The activities presented in this book can be used in your classrooms today to address meaningful curricular objectives. They are intended to illustrate how a range of challenging curricular topics - from understanding functions to making sense of the logistics curve, from understanding the spread of a disease in a population to the optimizing of traffic flow through a city grid, and much, much more - can be approached in engaging and intellectually compelling new ways using participatory simulations. All of the activities have been tested and refined from substantial work in middle schools and high schools from a range of settings (including classes in mathematics, general science, social, urban and environmental studies) in the United States.

### What is a Participatory Simulation?



Middle school students interacting using HubNet in a disease participatory simulation learning about the dynamics of the spread of disease (above) and aspects of the emergent logistics (epidemic) curve (below).



Students engaged in participatory simulations act out the roles of individual elements in a system. Through their actions the behavior of the system as a whole emerges. This emergent behavior of the system and its relation to individual students' actions and strategies then becomes the object of class discussion and analysis.

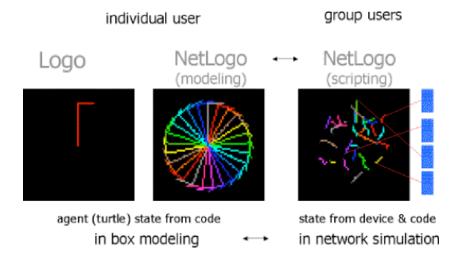
### What is HubNet?

HubNet is the name we have given to a new architecture designed to give students the experience of participating as elements in a simulation of a complex dynamic system. HubNet hardware includes an up- front computer (the "hub") capable of addressing a network of nodes (currently, networked computers or TI-83+ calculators) and a display capability (e.g. computer projection system) enabling an entire class to view the simulation. HubNet enables many users at the "nodes" to control the behavior of individual objects or agents and to view the aggregated results on a joint display. Currently, there are two distinct types of HubNet, one we affectionately call Computer HubNet and the other which we affectionately call Calculator HubNet. Computer HubNet uses networked computers as nodes and Calculator HubNet uses TI-83+ calculators as the nodes. The HubNet architecture can support other devices as nodes and in the future, we may support other devices. HubNet is designed with the default assumption that the nodes have significant resident functionality (at least that of a programmable graphing calculator). The network layer implements flexible communication protocols that include the ability to upload and download data sets, upload and download programs (e.g., applets), monitor key- presses at the node level, support real-time interaction as in network computer games, and form collaborative groups of various sizes (e.g., peer to peer, small groups, and whole-class modes).

## What is NetLogo?

Although NetLogo can trace its roots back to the programming language LISP and also to a version of LISP used in super-computing called \*LISP (pronounced "star-LISP"), the easiest way of thinking of NetLogo is as a special version of the language LOGO. Logo, as you may know, is a language that enables a user (often a young child) to control a graphical turtle by either typing individual commands like "forward 50," or by writing procedures that do a series of commands. By having a turtle put its pen down, go forward 50 steps, turn right 90

degrees and then go forward 20 steps you can get something like the inverted "L" shown on the left below. Learners can construct models of a wide range of physical and mathematical phenomena using this turtle-controlling language.



In NetLogo the user can create tens, hundreds or even thousands of turtles. If the same commands as those given above for the upside-down "L" are now used in NetLogo, we end up with something like what is shown in the middle image above. Each of the turtles does these commands "for itself" and the wagon wheel image results. (Note that each of the turtles started with a distinct initial orientation (aka "heading") so they wouldn't just be stacked up on top of each other). Like Logo, but in a much more powerful way due to the ability to control multiple turtles, NetLogo can model a wide range of physical, mathematical and even social behaviors.

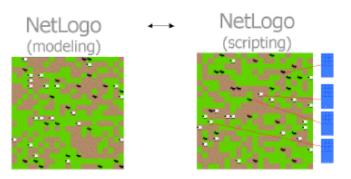
Up until this point, both Logo and NetLogo are thought of as working within a single "box" or running on a single computer. Everything that happens on the screen happens because of commands that happened within that box (e.g. forward 50). In computer speak, the "state" of the turtles is determined completely by either the Logo or NetLogo code, depending on which you are working with.

When NetLogo is hooked up to a network however, some of that control can now come from "outside the box" or outside the single standalone computer. In the HubNet system, that outside input can come from other devices connected to the network. Each device can control an individual turtle. If all the participants controlling a turtle with their devices put their pens down, and use the arrow keys to wander around, we might end up with an image like the one on the right of the above image. Each user is making his or her own decisions about how to move, and this input is being used by NetLogo to create the group result. The state of the turtles is now determined by a combination of input from the devices, and NetLogo is then doing something with this input. To help keep this use of NetLogo somewhat distinct from the "in the box" use, we speak of the "out of the box" programming as "scripting" and the former "in the box" programming as "modeling."

In addition to having turtles that move over the surface of the screen and interact with each other, NetLogo also has a grid of programmable "patches" that the turtles can walk over and interact with. Patches can be though of as little cells or rectangles that make up the background of the NetLogo world. Patches can also interact with each other and with turtles. Finally, NetLogo has an "observer" level that can look at what's happening for the whole model and do things like count the number of turtles that are green or the number of patches that are yellow.

The following image shows how NetLogo can work either as a stand-alone modeling language or as a scripting language for creating participatory simulations.

#### Has Full capability of Agent-Based Parallel Modeling Language



• Breeds (e.g. wolf and sheep - supports any grouping/topology)

- Agents (and patches) know how to interact
- Can identify (e.g. follow, count, average) any individual or group
- Full graphing, analysis, sorting, etc.
- All with minimal, extensible code
- (AND YES, it does [has LISP roots])

For both the stand-alone ("in the box") model on the left and the possible network activity on the right (the participatory simulation), the rabbits and wolves are two kinds of "turtles." They are programmed to interact differently when a rabbit bumps into a wolf as opposed to when a rabbit bumps into another rabbit. The rabbits and wolves are what are called "breeds" of turtles. In these examples, the grid of patches is used to model grass. The patches - the simulated grass - interact with rabbits differently than they do with wolves. Rabbits can eat the grass, turning it brown. Over time the grass will become green again. A major difference between the stand-alone model on the left and the participatory simulation on the right is related to control. In the stand-alone model illustrated on the left, the rabbits and wolves wander randomly around the screen and this random movement is completely controlled by the NetLogo language. In the participatory simulation. The rules for interaction remain the same (so if a rabbit runs into a wolf, the rabbit dies and the wolf gets more energy). Either the stand-alone model (left) or the participatory simulation (right) can simulate a simple predator-prey ecology.

Both NetLogo modeling and doing participatory simulations with HubNet enable new powerful classroom activities and learning. In this guide, we will focus on the HubNet technology and participatory simulation activities. An advantage of using participatory simulations is that students identify strongly with their roles and, from working together in this embodied way, begin to feel a need to create certain kinds of mathematical or scientific ideas. Closely related to this increasing articulateness is the development of a much deeper and more meaningful understanding of mathematical and scientific ideas. Participatory simulations scaffold deeper engagement with, and understanding of, challenging curricular topics for a wide range of students. Students will develop a significant set of insights from working with participatory simulations. For participatory simulations to work up to their potential however, we have to be ready to support discussion and focused interactivity in our classrooms. The best way to begin to get a feel for how this can work is for us all to jump in together to try out for ourselves what this next generation form of classroom learning is like. Enjoy!

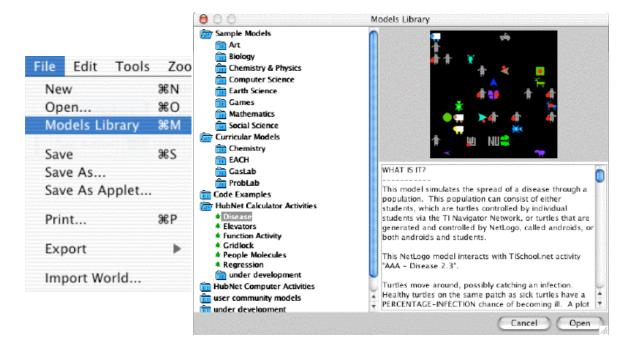
# Some Top Level Tips

### Start with Something Physical or a Meaningful Example

From motion detectors to rolling dice, from building walls of delta- blocks to working with motion detectors, we have found it is important to begin with some kind of hands-on activity or meaningful example as part of working with a HubNet mediated participatory simulation. HubNet- based learning is an important kind of hands-on, minds-on learning that integrates well with other forms of hands-on, minds-on activities.

# Finding the HubNet Models

When you open NetLogo, you can find the HubNet activities in the Models Library that is found in the File menu.



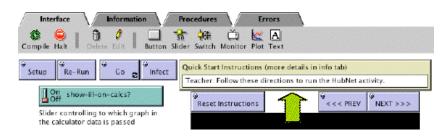
A description of the HubNet activity (or of any of the stand-alone models also found in the library) appears when you click on the title. Double-click to open this activity. Since there are currently two different types of HubNet implemented, be sure to open the folder that refers to the type of HubNet that you wish to run. For instance, if you wish to use Computer HubNet, be sure to open the HubNet Computer Activities.

# Where Can I Get NetLogo?

NetLogo can be downloaded for free from http://ccl.northwestern.edu/netlogo/.

### QuickStart Instructions

To help you get started and run an activity, we have included QuickStart instructions at the top of every HubNet model.



Click the Next or Back button to change the instructions.

### Information Tab

Additional information for each HubNet activity (and also for each model in the library) can be found by clicking on the Information Tab. There is a standardized format for the content of this tab so you can become increasingly adept at finding what you need as you move from model to model.

Interface Information Procedures Errors
D D Find Find Again
WHAT IS IT?
This model is used for an introductory approach to regressions. Linear Regression is the fitting of a straight line through a given set of points. Most commonly, the best-fit line is used. The best-fit line is the line that has the highest R^2 value for this set of points. R^2 is known as the correlation caefficient. This value indicates how well the line of regression fits the data on a scal from 0 to 1. The closer R^2 is to 1, the closer the line fits the data.
In this model however, you will create a set of points to create a line of regression that will have a specific $\mathbb{R}^{3}2$ value. Issue your students a challenge, such as create a mock data set with an $\mathbb{R}^{3}2$ of .5 and then of .8. How did the data change? Try to data sets that have different slopes or y-intercepts
This activity requires Navigator activity AAA - Function Activity v. 2.3
For further documentation, see the Discussion board on the TISchool.net site.

## Setup and Re-Run

Each HubNet activity has at least two buttons.

Setup	Re-Run
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Setup is what you use when you start a new class or switch activities. Of the two it is the "stronger" command and almost always is accompanied by students having to login (or re-login if you switch activities). Re-Run, in contrast, is what you push after you've done an activity once and you just want to repeat the activity without requiring the students to login again. You will probably use this button more than once in a class whereas Setup is something you are likely to use at most only once (assuming you don't switch activities).

## **Projection Needs**

To make what's happening in the NetLogo program visible you will need a computer projection system for your "up-front" computer.

## Starting a Computer HubNet Activity

Opening a Computer HubNet model will cause NetLogo to start a server which will allow people to join the activity. A dialog will prompt you to enter a unique name that will help participants identify the activity you are running. This name will appear if the server is discovered on the clients. While this is not necessary, entering a name is recommended since it can help reduce confusion over which activity participants should enter. You should then follow the instructions for the particular model found in the QuickStart Instructions monitor. Most models will require you to press a forever button, often called GO. You, as the leader, should notify everyone that they may join.

For them to join, you should give them the IP address for the computer that is running NetLogo. The IP address of the server can be found in the HubNet Control Center, which can be opened by choosing the HubNet Control Center option in NetLogo's Tools menu. Every user will have to enter this IP address to be able to enter the activity. On some systems, the HubNet Client will automatically detect all the Computer HubNet activities currently being run. On these systems, instead of typing in the IP address, everyone can select the activity from a list. Each item in the list should contain the unique name you entered in the dialog when you first opened the HubNet model followed by the name of the activity followed by the IP address of the computer running NetLogo.

000	HubNet Control Center
	Server IP Address: 129.105.107.204
	Kick Client
	Settings:
	Mirror Plots on Clients (experimental)
	Debug
	Broadcast Message
L	broadcast Message

Every participant will also have to enter a unique user name. (If a participant types in a user name that someone else is already using, they will be asked to choose a different name.)

# HubNet Control Center

One feature of Computer HubNet is the HubNet Control Center. You can open this using the HubNet Control Center option in the Tools Menu when a Computer HubNet Activity is open and the server is running. The Control Center shows you useful information, such as the IP address of the computer, who is logged in, etc. It also allows you to disconnect clients from the activity and send out messages for all the clients to read.

In addition to these features, the HubNet Control Center allows you to control whether debugging output is on or off. Debugging output is useful when creating your own HubNet activity or to keep track of which participant sent what data when. Any output is sent to the log.txt file on Windows machines, or the Console to Macs. The Control Center also allows you to control whether updates to the NetLogo Graphics Window are sent to the clients. This is useful if there are a lot of updates or if you just don't wish the clients to see what is happening on the NetLogo Graphics Window.

# **Opening** Clients

To open, a client simply go to the location that NetLogo is installed on your computer. There will be an application called HubNet Client followed by the version of NetLogo. To run the HubNet Client application, simply double click it.

## Logging into Clients

After you have opened the client, you will be prompted with a dialog asking for the server's IP address. NetLogo will try to send out that information to the clients automatically. If your system supports this feature, you will see an activity name followed by an IP address in the pull-down menu. Choose the activity that the group is going to be doing and which is running on the computer acting as the HubNet server. This will cause the IP address to appear in the text entry field. Alternately, if your system does not support this feature, the leader will tell you the IP address to type into this field. Once you are done typing or choosing it, you then will have to enter a User Name. Please enter one. The leader will give directions on how to choose one. If no one else is using the one you enter, NetLogo will send you the client interface and you can start playing. If you didn't choose a unique User Name, your client application will display a message indicating this.

# Changing the Size of the Graphics Window

Some of the activities require you to be able to change the size of the NetLogo Graphics Window (the place where the turtles move around). This might happen because you want to change the dimensions of the space or because you want to make more (or less) room for the number of students you have.

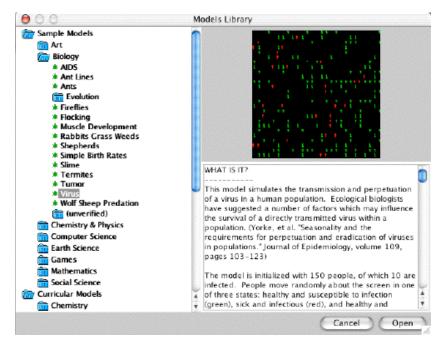
Press the More... button.

	e diting: Graphics		
	Screen Edge X 17		
	Screen Edge Y 17		
	Patch Size (pixels) 9.0		
	Font Size (of turtle and patch labels) 10		
	☑ Turtle Shapes		
	Exact Turtle Positions & Sizes		
You'll se	Cancel Apply OK		

Now change the values to what you need. Patch size is the size of the stationary grid squares (see the squares of "grass" in the sheep and wolves image shown earlier). The NetLogo Graphics Window is set up to be symmetric about the origin (0, 0) so "Screen Edge X" being 17 means the screen goes from X = -17 to X = 17. Note that if you change the dimensions of the Graphics Window in the NetLogo model and you have the Graphics Window mirroring feature on, the Computer HubNet clients will not mirror the model's Graphics Window until they have the same dimensions again.

### **Related Stand-Alone Models**

The focus of these materials is on using the HubNet system to support participatory simulations. You are encouraged, however, to either write or modify models yourself or use the existing NetLogo models. Many models with topics ranging from viruses to ideal gases can be found in the models library (reachable through the NetLogo file menu).



These models are an important complement to and extension of the use of participatory simulations. For example, the Virus model shown above can naturally extend the ideas developed in relation to the Disease participatory simulation activity.

# To Play or Not to Play

To get students started or to facilitate discussion you'll want to login to a node so the whole class can see what is going on and how to do it. But then if you have to "play" the whole time, it will be hard for you to wander around your classroom and provide the support you'd like as well as keep track of the top-level story. Here are a couple of suggestions. Walk the students through logging in by opening a client on the computer that is running NetLogo. Before you actually enter the simulation though, decide if you want somebody to use the up-front computer as a client or not. If you enter, someone (perhaps a student) will have to play along using that client. However, if someone does use the computer running NetLogo as a client, then you will not always be able to see the NetLogo program. We suggest that you don't run a client on the same computer that is running NetLogo.

Alternately, you could temporarily connect the computer projector to a computer that one of the students is going to login on. Once everyone is logged in, you can switch the projector back to the up-front computer so that everyone can see the NetLogo program.

### Using/Extending/Authoring NetLogo Models and Activities

Following up on the idea of possibly changing the way a simulation works, a key feature of the NetLogo environment (unlike "closed" simulations like SimCity<sup>TM</sup>) is that you have complete access to the code that makes the simulation or model work. This can allow you to actually see and better understand what's going on, change the code to explore new possibilities, or even get ideas for building new models or simulations. After becoming familiar with running a particular activity, you may wish to have the class look at the code that makes it work. Clicking on the Procedures tab allows you to see the NetLogo code that the model runs. Usually, the stand-alone models are less complicated than the HubNet activities. Consequently, you may want to look at some of the stand-alone models first as these will not have extra code for communicating with the network.

The code is designed to be relatively easy to understand (drawing on the lessons learned from the Logo programming language) and is intended to capitalize directly on the students' first-person reasoning and experience. An introductory challenge can include having the students read through the code and try to come up with a flow chart of how the program behaves; this will familiarize them with both the code and the logic behind our models. As is true will all NetLogo models or simulations, start by looking for the GO procedure in the Procedures Tab as this reveals the "top level" story of the simulation. The code is extensively commented (comments are the programmer's notes to you about what the code is doing). And of course, we very much encourage you to reach in and change the code to explore how it works or build new possibilities. Further information on NetLogo is available at http://ccl.northwestern.edu/netlogo/.

# Disease

### Subject Areas

Mathematics, Science, Health, and Social Sciences

## **Topics**

**Disease** Propagation

### Abstract/Summary

In these two activities, students are members of a population in which a disease is spreading. The goal is to understand how the logistics curve emerges in relation to the dynamics of the spread of a simulated disease.

In a non-network based simulation, students literally walk around shaking hands and using dice to determine whether they have "risky" interactions. They then manually build graphs showing the number of students who get infected in each time period and use these to build graphs showing the total number sick at a time. This introduction prepares them to dive into the real-time HubNet simulation.

As the students participate in the real-time simulation, NetLogo creates a graph showing the number of people sick at each tick of the simulation's clock. This activity serves as a springboard to discussing modeling the spread of disease and to constructing models in general. Drawing from your students' experiences with the non-networked simulation, encourage them to think about how the simulation works and what strategies they might use to avoid catching the disease. The students and you can change attributes of the simulation (e.g., the sliders percent infection and/or initial number sick, step size, amount of space to more in, add in androids [that might be thought of as being like mosquitoes carrying a disease], and so on), try to predict what effects these changes will have and then see how well these predictions fit with what actually happens.

### Prerequisites

Addition, Some graph interpretation

### Teacher Notes/Procedures

This unit is well suited to many different grade levels and classes from early middle school or late elementary to pre-calculus classes. As is true for all the participatory simulations, the activity itself can be extended well beyond the design of this unit. This is particularly true for science classrooms interested in using models to talk about logistic curves and natural processes as they can be modeled with the language of math and with computers. Additionally, it easily can be used in an elementary school classroom, as it does not mandate any complex prerequisite concepts. This particular application of this activity spans several different important concepts in both math and science, and can be adapted to a classroom interested in anything from graph interpretation, to health and even to very specific aspects of the logistics curve.

### Activity I: Dice and Disease<sup>2</sup>

To begin, it is suggested that you use a non-Network simulation of a similar activity so as to give the students a better sense of the phenomenon they are about to simulate. In particular, the idea of there being a probability of getting sick is well supported by students using dice. In both this activity and in the networked version that follows there is no recovery, so if you get sick, you stay sick.

The non-HubNet simulation runs as follows. There are five time periods of a fixed duration, usually about a minute each. All the students are assigned an ID number, and walk around the classroom, each with a die, interacting with different students as they wander. Each "interaction" has both students roll his/her die. Each of them then records on the data worksheet (included in the Handouts section) the ID number of the person that they interacted with and the sum of their dice values.

After all five time periods, the class gathers, and the teacher reveals the dice total that is characteristic of a "risky interaction" (e.g., shaking hands after a sneeze, if this is modeling a cold). The teacher announces this number: "Those students with a combined dice roll of 5 or less become infected." This assigns a certain "chance" or probability that an interaction will result in infection. Now that this value has been announced, the students circle all of their risky interactions on their data sheets. The teacher then reveals what student (or students if you want) originally had the disease (for social reasons, it is often a very good idea to select this student at random [e.g., roll dice]). The selected student with the chosen number is who is sick at time = 0. This person can then infect other students during the first time interval.

The students then look on their sheets. If they interacted with this person during the first time interval they are now infected. This means that anyone that interacts with them during the second interval will get sick. This pattern continues where newly infected students can get other students sick during the next time interval. Discuss each interval one at a time and make sure you write down all the newly sick people during that interval on the data sheet. On the overhead or on the board, complete the data tables ("names of newly infected students" etc.) as you go. This process continues until all five time-steps are carefully reviewed. Students will use these results to plot graphs.

Next, students should graph their results. They can then discuss what the graphs they are looking at represent. To help with this discussion ask the students how the graphs would change, or remain the same, if the disease was more contagious (i.e., if you made the cut-off number greater than 5). Capture as many of these conjectures as you can. Encourage students not to be wishy-washy and then ask for students to commit to whether they agree with a given idea or not. Students can become very animated about their ideas. If everyone seems to be agreeing "too much" then push by asking whether it will be "exactly like this [whatever this is]" or whether it might be a little different? How so?

What is powerful about the HubNet version of this activity is that the class can explore these possibilities and do so in a way that allows them to readily compare various trials or "runs" of the simulation (the HubNet clients can receive and display up to three different data sets for comparison). There are many aspects of disease spread that can be explored in this way.

#### **Activity II: HubNet Disease Simulation**

This activity requires the HubNet model named "Disease" found in the NetLogo Models Library. If you are using Computer HubNet, be sure to use the version that is under HubNet Computer Activities. If you are using Calculator HubNet, be sure to use the version that is in the HubNet Calculator Activities folder.

When you open the HubNet model in NetLogo the software may ask you to enter information. See the "Top Level Tips" section for more information about this. Follow the QuickStart directions at the top of the NetLogo screen to run the activity.

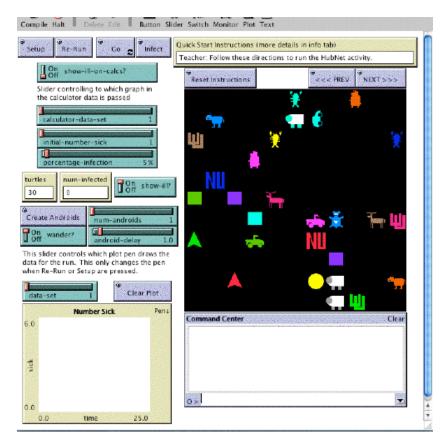
You will get to a place where the QuickStart Instructions tell you to have the students login. Have them login.

When they have logged in the students will be told their turtle shape and color. They should remember this information so that they can find their turtle on the NetLogo Graphics Window.

Students can use buttons in the clients to navigate around the Graphics Window. On the up-front display, they should be able to find their own shapes as well as see the shapes of their fellow students. Initially they move by one step when they press a button. They can modify the size of their step by changing the value of step-size.

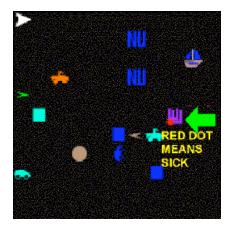
Let the students identify themselves on the screen by pressing the buttons causing their turtles to move around.





Each of the clients show the turtle's location. As a quick check of how everything is working, including students' ability to find and move their icons, we often have them move their points until the y value equals the x value. You should see a line form on the screen as the students move their turtles (and this hints at the kinds of things we do in Calculator HubNet Function Activity). If you have the students do this quick check, be sure to have them move apart before you get someone sick (it's not a good idea to start off near or even "on top" of people if someone is about to catch a cold).

Once they have become comfortable with the interface, make someone sick by clicking on the "INFECT" button on the NetLogo interface. The initial-number-sick slider is set to "1" so one person will get sick. In the beginning, leave the "SHOW-ILL?" switch on, so the students can see who is infected. To show who is sick, a red ball becomes part of the icon.



The clients can also let students know that they are sick. Students can try to maintain their health as long as they can. As the activity continues draw attention to the "Number Sick" graph (shown below) especially as new students get sick.

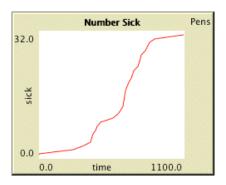
Note that every time we have run this activity, including with all sorts of adults, the sick people end up chasing the well people. So if you have middle schoolers and they do this, be assured this is not an age-specific trait (and it does lead to an animated engagement with the activity).

#### Getting Simulation Data into the Clients and Discussion

For any of the sequence of simulations, it is possible to send the data out to the clients for students to analyze on their own or in small groups. How this works is NetLogo sends any data that is plotted to a plot on the clients. If multiple sets of data are available, then the

information should be plotted in NetLogo using different plot-pens.

For discussion ask the students, what is this graph measuring?



When are people getting sick the fastest (often students will struggle with whether it is when the graph is highest or "steepest")? When is the disease slowing down its spread and why? When is it speeding up or spreading faster and faster? When are the most people sick? Try and draw attention to the shape of the graph and the overall story it seems to tell (without necessarily saying anything, one way or another, about the "logistics curve"). Also have students articulate their strategies for staying well (e.g., you might see some students along the edges, moving with large steps).

Then the question can become how might the graph (or values) be different if the activity was run again with some key parameter changed? We are about to run it again with the students not being able to see who is sick. But you can also explore what would happen if the percent infection was higher, or there were more (or fewer) people in the class, or if there were more people sick at the beginning, or if everyone only took big steps or small steps, or even introduce androids (which might be thought of as something like mosquitoes carrying a disease) and ask how that might change things. You can then re-run with the parameters changed and see how the students' predictions bear out. We have even found it can be worthwhile running the simulation several times with nothing changed to see which patterns "stay the same." This can also be done more quickly later with just androids, as sometimes students may not be as engaged by running an activity again the same way (note that "in reality," for reasons having both to do with chance and with the student strategies evolving, the graphs for identical settings can be quite different ... but almost always with the same overall shape ... hmmm ... maybe there is something really powerful and general about this logistics curve business after all...). Be open to following student- generated conjectures and possibilities.

#### **Re-Running the Activity**

Running the activity a second time with the same group is as easy as stopping the GO button, pressing the RE-RUN button, and following any directions that are in the QuickStart Instructions. However, if you wish to change some of the settings, such as keeping old plot data or changing the plot pen that is used to plot the data with, you should be sure to follow any QuickStart Instructions before pressing RE-RUN. Some suggestions as to different settings might be to make it so that nobody or perhaps just the individual knows if he or she is sick, or changing the chance of being infected. Before rerunning the simulation, push the students to articulate what might be different this time and why. Questions like "Will it happen faster or slower?", "Will everyone still get sick?", "Will the graph be stretched or shrunk, or will it be a different shape?", "How might your strategies have to change?" should get a heated exchange going. Again, if you need to get students more into committing to different possible stances, you can ask whether things will be "exactly the same". Remember to ask WHY they think things will be different. As they run through the simulation, they will start to hypothesize as to who is infected and who is not.

Once the simulation is completed discuss the results, especially in relation to the conjectures students presented earlier. Also explore their strategies for avoiding getting sick, and if you chose to make it so that nobody knew who was sick, how they might go about figuring out who it was that was sick at the beginning. Discuss how this might be done for a "real" disease.

In comparing runs, ask students whether, with real diseases, you can always see who is sick. Are there diseases where someone might be sick and not know themselves? You could even discuss the different ways diseases might manifest themselves (e.g., incubation periods, carriers, etc.). Another discussion might be about what makes a really "bad" disease versus a less bad disease. Obviously, a disease being fatal is really "bad" but there is much, much more to it than that. See if you can push students to talk about what kind of role these other factors could have. You might get to this point by asking, "So what would happen in our simulation if the second you got a disease you died, would everyone be likely to catch this kind of disease?" A small modification to the code would allow you to explore this possibility and related ones (allowing people to transmit the disease for some number of "ticks" of the simulation clock before expiring).

### Time Considerations

At least 3 days for the main unit; additional time may be required for NetLogo extensions.

## Curriculum Standards

According to the National Council of Teachers of Mathematics, students should learn to:

- · Create and use representations to organize, record and communicate mathematical ideas
- Select, apply and translate among mathematical representations to solve problems
- Use representations to model and interpret physical, social and mathematical phenomena
- · Use mathematical models to represent and understand quantitative relationships
- Analyze change in various contexts
- Organize and consolidate their mathematical thinking through communication
- · Communicate their mathematical thinking coherently and clearly to peers, teachers, and others
- Make decisions about units and scales
- Analyze and evaluate the mathematical thinking and strategies of others
- · Make and investigate mathematical conjectures
- · Develop and evaluate mathematical arguments and proofs
- Use the language of mathematics to express mathematical ideas precisely
- Identify trends of bivariate data, and find functions that transform the data so that it can be modeled.
- Understand and apply basic concepts of probability
- Describe events as likely or unlikely
- · Discuss the degree of likelihood using words such as certain, equally likely and impossible
- Understand that the measure of the likelihood of an event can be described by a number between zero and one
- Apply appropriate techniques, tools and formulas to determine measurements.

### **Curriculum** Objectives

- Through conversation and responses, students can describe the reasoning behind their predictions, and evaluate others' strategies for meeting challenges.
- Through this activity, students can apply concepts of probability to a real-world situation.
- Students can analyze different representations of data and compare different forms of measurement.
- Through the activity, students can also begin to model and interpret physical phenomena in the language of mathematics.

# Support Resources in NetLogo

As with every other HubNet Activity, the Disease model includes a set of QuickStart Instructions that detail how to setup and run the activity. In addition, there is information regarding the how to use the model and the clients in the Information Tab.

## Equipment/Materials Needed

- NetLogo Software
- Dice (one for each student)
- Projection System
- Personal computer
- NetLogo model: Disease.nlogo
- Student worksheets

## Keywords

- Probability
- Modeling
- Logistic Curve
- Exponential Growth
- Rate of Change
- Derivative

## Disease Handouts

# Gridlock

## Subject Area

Mathematics, Science, Social Sciences

# Topics

Emergence, Modeling, Optimization, and Measurement

# Abstract/Summary

Students control traffic lights in a city. They can either manually switch their lights from red to green and back again, or set a phase for their light - set the time in the cycle when their light switches. The scenario used to introduce this activity to students is that with elections just a year away, the class has been commissioned by the Mayor of the City of Gridlock to help improve the traffic problem in her city. Goals for this activity include having the students develop strategies for improving traffic flow and, closely related, developing "metrics" or measurements for traffic so as to support their claims for having improved traffic. Part of establishing a metric depends upon deciding what aspects of the driving experience might matter the most to drivers (e.g., speed?, cars stopped?, wait time?), understanding how the metrics might be related or distinct (e.g., how is the number of cars stopped related to average speed?), creating metrics that may or may not be independent of the number of cars, and deciding which one or ones to include in a report to the mayor. This project engages many ideas related to how global patterns - for example, traffic flow - may be the result of lots of local interactions and strategies. From a curricular point of view, this activity has more of a problem solving or project- based structure to it than some of the other activities. Many specific content areas and mathematical ideas are engaged, but they are not organized in a traditional linear curricular sequence. Both problem solving and project-based approaches are strongly supported in national standards documents in both science and mathematics and in many state and local curricular guidelines. This activity also can be well integrated with social studies topics and raises many science, technology and society (STS) issues.

## Prerequisites

Arithmetic, Familiarity with traffic flow

### Teacher Notes/Procedures

This activity requires the HubNet model named Gridlock found in the NetLogo Models Library. If you are using Computer HubNet, be sure to use the version that is under HubNet Computer Activities. If you are using Calculator HubNet, be sure to use the version that is in the HubNet Calculator Activities folder.

When you open the HubNet model in NetLogo the software may ask you to enter information. See the "Top Level Tips" section for more information about this. Follow the QuickStart directions at the top of the NetLogo screen to run the activity. The QuickStart Instructions take you carefully through each step that needs to be taken to run a round of the Gridlock activity, so rather than repeat these in detail we'll just focus on the top level "chunks" of this sequence and some of the learning and teaching possibilities that arise.

#### Setup the Grid

Unlike all the other activities where you need not plan ahead much for how many students log in (where, generally, the rule is the more the merrier), in this activity you need to have an intersection for each student to control. This means the traffic grid needs to have enough intersections and these need to be arranged in a two-dimensional, rectangular pattern. 30 students is easier to accommodate (e.g., using a 5 x 6 grid) than either 29 or 31. To accommodate these more difficult numbers you have some options (in descending order of what we've found to be preferable, but you should do what works best for you):

- 1. create more intersections than necessary and have some of them controlled by the computer (intersections which aren't controlled by students are automatically controlled by the computer)
- 2. have a few students pair up
- 3. have some students control more than one intersection.

Once you've decided on the dimensions of the grid you'll use the sliders in the model to set these dimensions. Next you'll decide how many cars to include using a slider, and you'll have to decide if you want to run in manual or automatic mode. Manual mode allows students to change their lights when they want, automatic allows them to set at which time on a modular clock their light switches. We recommend starting with manual mode. After running the activity while only viewing the data from the Stopped Cars plot, we recommend turning on a different metric or even all three metrics (by setting display-which- metric to 4) for display in NetLogo. You can decide which of the three metrics to send back to the clients. Unlike the Disease activity where each dataset is associated with different runs, in Gridlock the data for all three metrics is collected during a single run. Note that the vertical scale is distinct from metric to metric and the scaling of the axes will be very different.

Now press SETUP. Remember SETUP is a "powerful" button, requires students to login, and is typically used at most only once in a class period. RE-RUN is used to repeat the activity, doesn't require login, and may be used many times during a class period (assuming you keep the size of the grid the same).

#### **Initial Student Login**

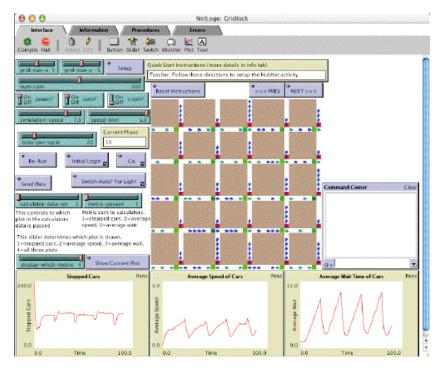
After the setup you will be prompted to press the INITIAL LOGIN button and then have students login. As they do, their user-ids will appear next to unique intersections in the simulated traffic grid.

When students are told their intersection they are told using the first quadrant Cartesian coordinates. The traffic light in the lower left hand corner is (0,0), the one above it is (0,1), and the one to the right of it is (1,0). Some teachers have preferred to let the students figure out how this system works, but generally we have tended to tell students that the first number is how many "over" starting from zero and the second number is how many "up" starting from zero. They should see their user-id at this intersection. As further confirmation, if you are setup to use the manual mode, they can try changing their light by pressing the associated button on the client. This should change the state of their light and they should note how the red and green squares, representing the lights in the respective directions, exchange locations. This is what allows cars to pass in one direction and not in the other.

#### Letting the Traffic Go

Once everyone has logged on and found their intersections, press the INITIAL LOGIN button again to turn it off. You can choose to discuss the different graphical metrics before the students start, but we recommend (pretty strongly, since students will be antsy to assume control of the network) that you wait until after things have run for a while to discuss them. And then we recommend starting a discussion only after you have pressed the GO button again (to turn it off) to stop the traffic flow. While students will become very animated in controlling the traffic, you can encourage them at least a little bit to "notice the graphs" as they are playing.

Remind the students that they are suppose to be improving traffic flow, and press the GO button to let them have at it for a while longer.



At first students will be very focused on their own intersections, then they will tend to become aware of how their intersections are impacted by the ones around them (such that you'll hear them "encouraging" their peers [e.g., "Hey, number 3 turn your light faster!"]) and they might even begin to develop local strategies that they'll work to articulate. As this is going on, you might report a top-level characterization of how they are doing ... "Ooh, things are getting better (worse) ... whatever you all are doing is starting to payoff (or not)."

Depending on how in-control you feel, you might want to have the last 10 - 20 seconds of the first run be with the students not controlling their traffic lights. Obviously this will suddenly make the traffic much worse (we expect!) but the contrast will be useful in helping to understand the relationships between the metrics and what it is they measure. Then press the GO button again to stop the flow of traffic.

#### **Discussion of Strategies**

A place to start the discussion is to ask students what strategies they used in controlling their traffic light. Some of the strategies we've heard include:

- Turning green in the direction that there are the most stopped cars (we call this the "traffic cop" strategy because it is the one police officers use when directing traffic)
- Turn green in the direction the most cars are coming from
- Follow the light before my intersection (usually students mean vertically)

• Just alternate (sometimes with a counted interval [hinting at what the auto? yes mode is about], sometimes not)

You can also ask if these are strategies that everyone might do (almost all of them are). Also ask if there are other strategies that might be tried as a group. Two of the most common are:

- "Synch the lights" where one turns green, then another, then another. This is a strategy they may have experienced in some cities. Lots of interesting conversation can happen about how to implement this and whether "synch"-ing one direction (e.g., downward) will synch in the other (to the right).
- In a variation of the second strategy above, by anticipating stop the fewest cars.
- Push the students to see if they can generalize some of their earlier strategies.

#### **Discussion of Metrics**

It is important that the discussions and analyses of results not always be "centralized." One of the distinctive features of the HubNet design is that it puts powerful functionality in every student's hands so that each of them can become more facile and nuanced in using this functionality to make sense of complex phenomena. If you have not already sent the clients the plot data, please be sure to do so now.

All three plots are now on the clients. We have found it valuable to have students work in groups of three at this point. All the graphs have the same horizontal time scale and this axis has the same interpretation for all three (the number of "ticks" of the simulation clock from the beginning of the simulation [actually it is sampled, but the sampling is identical]). Ask the groups of students to compare the graphs and see how they might be related. The three metrics are:

- Stopped Cars (1)
- Average Speed of Cars (2)
- Average Wait Time of Cars (3)

If they think an increase in one quantity should be related to an increase or decrease in another quantity, they should be able to find this relation in the graphs at a given region of time. Note, too, that two of these quantities are "averages" and one is just a count (Stopped Cars). How might this difference show up in the data? Finally, each group should start to think about which data set is most useful as a metric for the quality of traffic flow. Why? If they think more than one is needed, which ones and why?

#### **Repeating the Simulation**

Now that you have discussed possible strategies and metrics, you can rerun the simulation any number of times. Press the RE-RUN button to clear out the plots. Choose which metrics you want visible on the upfront screen by changing the value of the display-which-metric slider (if you've decided on one you can choose that one, otherwise number "4" will give you all three metrics at the same time).

If you've decided on a strategy, make sure everyone understands it. As it may be easier to make comparisons if you do nearly the same amount of time for each strategy (and the sampling that is happening will be less likely to cause confusion), decide and announce in advance how long you are going to let the simulation go. If the strategy requires some coordination, have the students work this out in advance. If someone is, for example, to "count to ten" make sure someone is appointed. It is preferable if a student is in these specialty roles. So if you do have an extra student, let him or her take up this role. Now press GO and let the students implement the strategy.

Now comes the challenge of comparing complex data sets. Let groups of students brainstorm different ways of comparing them.

You can structure this analysis in lots of different ways. The analysis can, easily, take a whole period if done thoroughly. At some point students should present their analyses to the class. The purpose of the presentation is to make a recommendation to the Mayor and be able to defend this recommendation. Both the teacher and their peers can evaluate groups on how well they achieve this.

#### **Extensions and Other Things to Try**

Try changing the speed limit for the cars. How does this affect the overall efficiency of the traffic flow? Are fewer cars stopping for less time? Is the average speed of the cars higher or lower than before?

Try changing the number of cars on the roads. Does this affect the efficiency of the traffic flow?

How about changing the speed of the simulation? Does this affect the efficiency of the traffic flow?

Using HubNet, try running this simulation with AUTO? being true and AUTO? being false. Is it harder to make the traffic move well using one scheme or the other? Why?

Using HubNet, try running this simulation with AUTO? being true. Try to find a way of setting the phases of the traffic lights so that the average speed of the cars is the highest. Now try to minimize the number of stopped cars. Now try to decrease the average wait time of the cars. Is there any correlation between these different metrics?

# Time Considerations

2 to 4 days

# Curriculum Standards

From the NCTM standards:

- Data Analysis and Probability
  - Formulate questions that can be addressed with data and collect, organize, and display relevant data to answer them
- Problem Solving
  - solve problems that arise in mathematics and in other contexts
  - apply and adapt a variety of appropriate strategies to solve problems
- Connections
  - recognize and use connections among mathematical ideas
    - understand how mathematical ideas interconnect and build on one another to produce a coherent whole
  - recognize and apply mathematics in contexts outside of mathematics
- Representation

use representations to model and interpret physical, social, and mathematical phenomena

## **Curriculum** Objectives

As the students decide upon various metrics, they form connections between the model and the mathematics they decide to use. They will also try several strategies, and have the opportunity to tie together many ideas from mathematics and social analyses of behavior and preference.

# Support Resources in NetLogo

As with every other HubNet Activity, the Gridlock model includes a set of QuickStart Instructions that detail how to setup and run the activity. In addition, there is information regarding the how to use the model and the clients in the Information Tab.

# Equipment/Materials Needed

- NetLogo Software
- NetLogo model: Gridlock.nlogo
- Personal computer
- Projection System (for computer)

### Keywords

- Model
- Emergence
- Traffic
- Measurement
- Metric
- Phase
- Average

# Polling

# Subject Area

Mathematics, Science, Social Sciences

# Topics

Measurement, Testing, and Probability

# Abstract/Summary

Polling is a tool in which students can respond anonymously to multiple-choice questions posed by the teacher. The results are structured in a meaningful manner by showing a histogram of the responses in a plot. Some statistical information, such as the average and mode, are calculated to help the class make sense of the meaning of the students' responses. This activity can be used in any subject for which multiple-choice questions can be framed.

Polling can be used as a tool to assess student work through automatic generation of plots and visualization tools. Polling can also be used as a quick way to gauge student opinion on a topic. Furthermore, Polling can be used as an introduction to probability and statistics through use of histograms.

### Prerequisites

None

### Teacher Notes/Procedures

This activity requires the HubNet model named Polling found in the NetLogo Models Library under HubNet Computer Activities.

When you open the HubNet model in NetLogo the software may ask you to enter information. See the "Top Level Tips" section for more information about this. Follow the QuickStart directions at the top of the NetLogo screen to run the activity. The QuickStart instructions take you carefully through each step needed to run a round of the Polling activity, so rather than repeat these in detail we'll just focus on the top level "chunks" of this sequence and some of the learning and teaching possibilities that arise.

#### **Setup the Questions**

It's often good practice to gauge student opinion during class. By using the Polling activity, you can visualize students' responses to your multiple choice questions. You might consider entering the questions before the students arrive so that the activity goes most smoothly.

Some suggestions for coming up with questions for the students for each of the different aspects of Polling: Start general with your multiple choice questions and plan toward complexity. Focus on general understanding of the material by testing specific knowledge. Opinion polls can be used to determine a course of action for class. To introduce probability and statistics, a set of questions could arise by highlighting the different statistical information: mode, mean, and median. Activities might involve determining what forms of data generate different graphs and averages. For all sets of questions, it is necessary to remember that each question must be answerable in terms of numbers from 0 to 9, since the provided client slider can choose only from those values.

#### **Students Answer Questions**

When you are ready for the students to respond to the questions, ask them to log into the HubNet Client to do so. The questions will appear in a monitor on the client for the students to read. You have the option of allowing students to be able to enter their response multiple times, allowing them to change it, or restrict them to entering it just once, committing to their initial response. It is also possible to control whether the data is shown during the collection times so that the students aren't influenced by others' choices. When the class is finished responding to the question, you can proceed to the next question. You can decide at any point to return to some other previous question, either to look at the answers students gave, or to allow them to resubmit answers.

#### **Analyze Answers**

After getting the answers from the students for one or more of the questions, it is a good idea to go over the submitted results as seen in the plot and the monitors.

If you are using Polling as a quizzing tool, here are some suggestions in how to analyze the data. Did everybody get the correct answers? Perhaps there were a few groups of answers. This might indicate some different understandings of the material.

If you are trying to use Polling as an opinion poll, you may want to consider the following possibilities. It is clear enough what to make of it if everybody agrees on a course of action or opinion. Still, maybe you should play devil's advocate and take a position contrary to the popular response. However, what about if the class has an 80 - 20 split? Or a 25 - 25 - 50 split? Try to have the students articulate why one opinion or course of action might be better than another. Be sure to have them try to keep their opinions based in facts and not purely on whims or popularity. After discussing, try polling again. Did the percentage change? If so, why? What made one group's argument persuasive?

While you are analyzing the data from the answers, you may wish to use this as an opportunity to introduce some basic concepts of probability and statistics to the students. For example, you could ask the students to calculate the average, or the standard deviation of the answers and explain what these calculated values mean in the context of the plotted data. You could also ask them to determine what

percentage of the class chose one answer over another. These tasks can be especially important if you are using Polling as an opinion poll. Which group is bigger? What happens if there are more than 2 groups? How does that affect the mode and median?

#### **Repeating the Activity**

There are a couple different ways of repeating the activity. You can reuse the same questions with the same group of students, collecting new answers the second time. In the quizzing context, you could think of this as a pre-test of the material before you cover it and then a post- test afterwards. This can help you see how effective your presentation of the topic was for this group. Or as described above, you could also think of this as an opinion poll that has been discussed. Did opinions change after the discussion?

You can also use the same questions with a different class. This prevents you from having to type in the same questions multiple times. It is possible to add questions at any time. Finally, you can clear the questions entirely and come up with a new set of questions for the same group of students. All of these options can be useful in the classroom.

## Time Considerations

Less than 1 day

### Curriculum Standards

Fits into a variety of activities.

# Curriculum Objectives

While this is mainly a tool to be used for doing either a visualization of responses to material or for general-purpose opinion polls, it can also be used as an introduction to probability.

## Support Resources in NetLogo

As with every other HubNet Activity, the Polling model includes a set of QuickStart Instructions that detail how to setup and run the activity. In addition, there is information regarding the how to use the model and the clients in the Information Tab.

## Equipment/Materials Needed

- NetLogo Software
- NetLogo model: Polling.nlogo
- Personal computer
- Projection System (for computer)

### Keywords

- Measurement
- Average

# **S.A.M.P.L.E.R.** (Statistics As Multi-Participant Learning-Environment Resource)

### Subject Areas

Mathematics (Statistics, Probability, Combinatorics)

# Topics

Strategies for guessing and calculating spatial proportion, calculating range and mean, histograms, distribution, variability, samples and sampling, group dynamics (effect of social interaction on decision making), the Law of Large Numbers, and randomness

## Abstract/Summary

Students use their individual computers to take samples from a population, analyze these samples, and input their guesses as to the metrics of the population, as based on their sampling and analysis. The population is a large square "mosaic" of green and blue tiles (NetLogo patches) and students take samples to evaluate the percentage of green in the population (or, the population's greenness). Students' input -- their guesses of the population greenness -- is pooled and displayed as a histogram. If enough students are participating, then even though many of the guesses may be off, this histogram average will be quite precise, showing the need for collaboration, pooling resources, and strength in diversity of opinions.

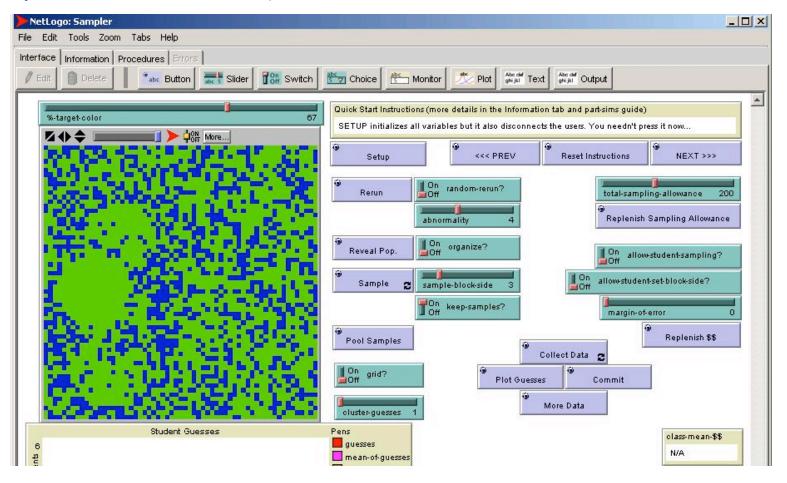
Initially, students watch and discuss ideas about an overhead projection of the population that is uncovered so you see all the green and blue tiles. Without computers, students initiate and discuss strategies for evaluating or indexing the greenness of the population, each student guesses the greenness, and students initiate and discuss methods for determining a class guess (e.g., the average). The teacher demonstrates sampling, and then all students get to sample on their own screens their own chosen samples from a new population. Students may choose to work alone, in pairs, or in groups. In between rounds, the teacher leads conversations about sampling strategies. Students receive a limited sampling "allowance" (how many patches of the population they may reveal). An optional feature of S.A.M.P.L.E.R. gives students feedback on how well they are guessing the correct value by deducting points from students for being off the mark. So it is worthwhile for students to pool information in order to succeed as a group, but some students may wish not to do so in order to get ahead of the group. Thus, S.A.M.P.L.E.R. uses the normal classroom group dynamics in order both to learn about statistics and to address issues of collaboration.

### Prerequisites

Multiplicative concepts (multiplication, division, fractions, proportion, percentage). Basic graph interpretation.

### Teacher Notes/Procedures

Whereas late elementary school students will find S.A.M.P.L.E.R. interesting and will benefit from it, this activity is best suited for middleand high-school students, because more of them will be able to apply their mathematical skills in ways that will inform their sampling strategies. Also, S.A.M.P.L.E.R. -- like other HubNet activities -- welcomes diverse types of reasoning: Students who have strong common sense, but do not usually stand out as exceptional in their mathematical skills, will be able to participate and contribute their own strengths, such as visual-spatial, analytical, and metaphoric reasoning, as well as imaginative story telling. Finally, as other activities, S.A.M.P.L.E.R. is a basis for many offshoot activities, in topics of combinatorics and probability, some of which we describe below (see http://ccl.northwestern.edu/curriculum/ProbLab/).

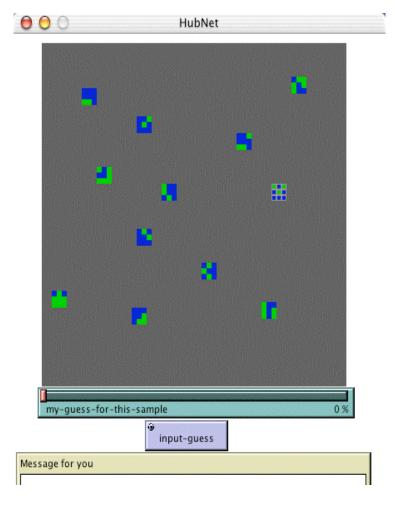


¥ stude					mean-of-means
0		%-target-color		100	
# students	# guesses	mean this round	standard dev	# rounds	mean all rounds
0	0	0	N/A	0	N/A

#### Introduction

- 1. Be sure to set all student screens to at least 1024\*768 pixels, else their S.A.M.P.L.E.R. client interface may not fit.
- 2. Students are not yet logged on. Press REVEAL POP. to show a population of 50% green, with ABANORMALITY set to 0. You may wish to zoom in once or twice so that students focus on the graphics window and do not see the slider above it. Ask students to describe what they see and what they think this activity might be about. Take 10 different ideas and write them on the board, but elaborate more on some of the ideas that seem useful for later discussions. Students' ideas may be fanciful and/or humorous, and students should feel relaxed and proud of their ideas, since there is no "correct" answer.
- 3. It may be worthwhile to settle on names for the colors. For instance, if the majority of the class wants to call the darker color "purple" (and not "blue") you can go along with that suggestion.
- Ask students somehow to guess or estimate "how green this is, on a scale of 0 to 100," or "what percent green this is." Everyone 4. guesses and writes down their answer on paper. Also, ask them how one could go about measuring this greenness: for instance, what computer features could help us. Reveal the answer with the ORGANIZE? switch set to "On" and show students how to read this display using the percentage slider above it. Toggle between ORGANIZE? "On" and "Off" (show these displays alternately, using the ORGANIZE? switch and the REVEAL POP. button) and discuss the transformation between these two displays. Ask students for metaphors to make sense of this transformation, that is, for good ways to think about, or describe, what they are seeing. (If students do not understand the task, suggest that the green and blue are each being pulled by "color magnets.") Ask the students each to note how well they had guessed. Ask your students what they guessed, e.g., "Who guessed 30? Who guessed 31? Who guessed 32?," etc. and see if there are more hands in a cluster around the correct answer. That is, as the number you call out gets closer to the correct answer, it may be that more students will raise their hands, but once you pass the correct answer less and less hands will be raised. (Alternatively, you can read out the numbers and have each student clap their hand, instead of raising their hand.) Ask students if they noticed a cluster of guesses around the true percentage. Write all of the students' guesses on the board. Ask students if it would be worthwhile to consider all of these class guesses, and, if so, then what would be a good way of displaying and processing all of these guesses. Write ideas on the board. If students say we should only consider the "correct" answers or those very near to the correct answer, then remind them that before we had exposed the correct answer, on a previous run, nobody knew what the correct answer was; so, we need to come up with a strategy that will work even when we don't know the true answer.
- 5. Switch RANDOM-RERUN? to "On," and press RERUN to create a new population with random percentage green. Note that you yourself do not know the correct answer now, so your guess is as good as anyone's... Let the students know that you do not know the answer -- that you are just like them now because the computer is generating a random number. This time, after students have all said out loud their guesses and you've written them on the board, you should also elicit individual student guessing strategies and write them on the board, e.g., "Why do you say it's 70%? Why not 60 or 80%? What are you doing to get to these answers?" Make sure all students are stating the percentage green, and not blue, (though some students may guess for blue but then subtract from 100% and state the difference as the percentage green). Ask students if guessing is the best way of going about determining the greenness of the population, and whether they have suggestions for improving this activity so as to achieve higher precision. When eliciting their ideas, you can also raise issues of efficiency: for instance, to count all of the tiny squares may be unreasonably time consuming.
- 6. Discuss percentage with your students. Some students may be able to state that the population is, for instance, 70% green, but at the same time they will not understand that this number means that 70% comes from the quotient of green tiles and all tiles. It may be easier to communicate this idea when the population is revealed with ORGANIZE? set to "On."
- 7. Some of your students may be always choosing "round" numbers. Ask them why they are doing so do the results prove that choosing such round numbers is a good strategy? In addition to this being an interesting conversation, it may help in that you will receive less clusters around certain numbers we don't want that, if we can help it, because it may confuse students later when they are building a histogram (they will get curves with many bumps).
- 8. RERUN again with RANDOM-RERUN? switched to "On" and again elicit everyone's answers. Ask students how they feel about their own guesses and about those offered by other students: Are individual students finding that they are systematically under-estimating or over-estimating? Are they changing their minds about the greenness once they hear their friends' guesses? Generally speaking, is it a good idea to peep at a friend's guess and guess the same? Is it better to know other students' guesses before committing yourself to your own guess? How could we find out, as a community of mathematicians, what is better to guess, then discuss, or to discuss and then guess? When you guess, are you thinking just about the greenness, or are you also wondering how your friends may be guessing? It might happen that some students get swayed by the guesses of other students, especially by dominant students. Such a swaying will cause the guesses to be near each other, but overall the class, s guess will not necessarily be more accurate.
- 9. Repeat without discussion (the "guess-then-discuss" strategy) students write and hide their results. Now reveal an organized population. Let students evaluate how well they did individually, and discuss with students how they feel: Did this strategy help them do better? Did it help the class do better as a whole? How can we know? (Can we base our decision on just one trial?)

- Some students probably will have spoken about how sharing guesses affects individuals, such as themselves. This means that the 10. class is working as a group -- that the decision-making is collaborative. What would it mean to have a "group guess?" How should we process individual guesses to get a "group guess?" (Discuss strategies, introduce the idea of average, and explore ways of computing average.) Have volunteer students compute the average of students' guesses in the last round (they can use calculators or the calculator application in their computer) and compare the average to the revealed answer. Ask how well the class did as a whole. Ask students how they feel about their own and others' guesses. What is better for the class - that most students guess spot on or not?; any useful patterns? [we're getting at the ideas that we need a range of opinions to balance one another, and that this balance calls for roughly the same on both sides of the true answer, even though perhaps not even one student got that true answer; for every over-guess by x there is an under-guess by x.] Explore how comfortable students are with the idea of averaging. A provocative, and perhaps intentionally confusing, question is whether we should give more weight to answers that are closer to the truth. Of course, if we calculated blindly we couldn't know in advance which answer was truer, could we? Also, perhaps students will suggest that instead of calculating the average, we could simply choose the answer that most students suggested (mode instead of mean). Would that work? How safe is that? This is getting at the idea of variance in the distribution: It could be that students' guesses cluster around the correct answer even without there being more than a single student per guess (giving a histogram that is "flat" but denser in the middle). We would have to look at intervals of 5 or 10 to get a bell-shaped curve. For instance, if the answer is 70%, perhaps a third of the class will guess between 65 and 75 but no two students will guess the same percentage. By adjusting the CLUSTER-GUESSES slider above the histogram and pressing the PLOT GUESSES button, you can bunch up the guesses and get a bell-shaped histogram or curve.
- 11. If your class has never used a histogram before, you will, at some point, want to build one on the board. This will help your students to interpret the S.A.M.P.L.E.R. histogram graph later. Also, it will allow you to speak of distribution shapes and features, such as a "humped" or "bell-shaped" histogram or curve.
- 12. In a large enough class, most students should avail from adopting the group guess because for most students the group average guess is closer to the true percentage than their own guess is. Yet, these students may feel uncomfortable with going with the group guess, since they are admitting in advance their insecurity in their individual guess. This seems to be a paradox: how can I be confident of my own guess and yet elect to go with the group guess? (Granted, some students will not be confident in their own guess, either.)
- 13. Locate students whose individual guesses were better than the class average. How do these students feel about the class guess? Do they expect invariably to do better than their peers? Do they think that group guessing is a good idea? Discuss this with the class: How should these students feel? Is it possible, in principle, that everyone will avail of a group guess? How would a distribution have to look in order for that to occur? [Answer: the closer the class mean is to the true percentage -- that is, the better the class did as a whole -- the less students are damaged by the averaging strategy.] (If there are consistently-good guessers, perhaps you can put a spin on the "damage" they incur by going with the group guess by telling these students that they were the best guessers, and therefore now it is their responsibility to share their strategy with the other students.)

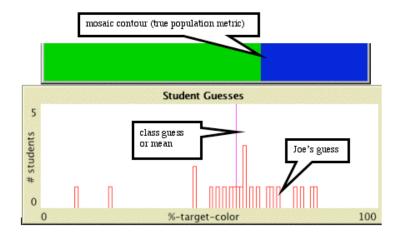


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my-sample-block-side 3	My sample allowance	\$\$-remaining			
On go-with-group-guess?	32	100			

#### Students Log On

Reminder: Make sure you have initially set the ALLOW-STUDENT-SAMPLING? switch to "Off." We will first replicate with the computer the class guessing you did before and only later go into sampling. In sampling, we will also attend to additional features: students' sampling allowance and \$\$ remaining.

- 14. Logging on: make sure students practice using the mouse, sliders, and buttons. You can use the %-TARGET-COLOR slider on the server screen to demonstrate how to set the slider on a guess.
- 15. Repeat original activity. This time, students enter their guesses by setting their guess slider, pressing the INPUT-GUESS button, and seeing that they get a feedback message ("Thank you. Your input is: XX"). Spend plenty of time on the histogram:



- 15A. Explaining the meaning of the axes: this is easier if it happens that at least two students have the same guess because then at least one of the bars will be taller than the other bars. (On repeated guessing rounds, you can increase the value of the CLUSTER-GUESSES slider. Place the cursor on the server histogram and see that you get the x and y values of each location on the Cartesian plane. This can help students understand the structure of the histogram.
- 15B. Locating individual students on the screen and establishing the range of the cumulative event (lowest and highest guesses); Who guessed lowest? Who guessed highest? Who guessed furthest from the average? Be sensitive that some students who guessed "way off" may not wish to expose themselves.
- 15C. Appreciating the distribution. Is there a "cluster" in the middle? Is it sparser on the extremities? What does this mean? How should we call this kind of distribution? If it happens often enough, perhaps we'll call it "normal?"...
- 15D. Suggest the idea of balance across the average. See if you can match students who over- and under-guessed. For instance, if the average is 75, then Maggie, who guessed 70, is matched with Bobbie, who guessed 80, etc. It's perhaps like the game Tug of War, with Maggie and Bobbie each pulling from different sides. Is that that best metaphor? (No, because in Tug of War, the length of string is not critical). Are there other ideas, names, or patterns students can contribute?
- 16. Taking samples electronically will first be demonstrated by the teacher by pressing the SAMPLE button and then clicking on the screen (see next bullet). However, students might stumble upon sampling even before you or they have actually taken an electronic sample, in order to explain their ideas, as follows. The entire mosaic is too large for making conclusive observations that go beyond vague estimation. Students may have the sense that we can infer about the whole by conducting a careful measurement of a single area. This brings up the question of which area we should focus on (it may be that many students will choose the center of the screen as most representative -- you can then ask them what they would do if they had more than one sampling opportunity). Students will search and argue over an area that is representative of the whole and you should ask them to explain in what sense that "sample is a good example" -- why they chose that area. Note that you can begin from a revealed population, observe it, have students input their guesses and discuss the group's guess, and only then hide this population again by moving into the sampling mode and taking a sample.
- 17. Sampling: Reveal a random population and ask students if they know what "sample" means, what the SAMPLE button might do, and how this is connected to what we've been doing up to now. Write students' ideas on the board. Now press the SAMPLE button, set the SAMPLE-BLOCK-SIDE slider value, set the KEEP-SAMPLES? switch to "On," and show students that you are about to take a sample from the population. Tell them that the population will vanish, except for an area around the cursor. They can think of a sample as a window onto a concealed population. (As usual, you should elicit their ideas, too.) A sample is a bit of the population that we examine to make inferences about the entire population. The colors of tiles do not change just because you sample them; the colors of the tiles in a sample are the same as the colors of those tiles in the revealed population. This is

important because in following activities, students will not see the entire population, and they must experience the uncertainty that this limited access creates.

- 18. Raise the value of the ABNORMALITY slider to a number greater than 0. Take a new population, reveal it, determine its greenness value, and then take a medium-sized sample out of it. Try to choose a sample that deviates from the population greenness. Ask students how this can be, seeing as the sample is an area of out the population. This is essentially a discussion of sample-mean distribution (or density of greenness distribution). Challenge students to assess what could be the fewest and the greatest number of green tiles per sample of this size.
- 19. [Tangent class-work and/or home-work] Students may be noticing that different patterns arise in the various samples the class has been taking. Have the students investigate the combinatorial possibilities of a certain size sample. For instance, ask students to think about 3-by-3 samples and to determine all the different outcomes of such a sample and draw them on graph paper. Because each tile/patch can be either green or blue, there are 2^9 different combinations. That's 512. Let your students discover, on their own, that there are many such possibilities. We want students to form some system for ensuring they have covered all options on their own. Because there are so many possible combinations, you have two options at this point:
  - 19A. Students distribute the work systematically. For instance, 25 students would then each have to draw just over under 20 patterns each, and then the class can paste all these on a poster. Students may discover that some generic patterns can be rotated 90, 180, and 270 degrees to form different patterns; also, they may discover that there is a connection between number of green tiles and number of different patterns, i.e. the binomial distribution of such a sample space. That is, there is an equal number of ways to arrange 1 or 8 green squares in a 3-by-3 array and an equal number of ways to organize 2 or 7, but the number of ways to organize 1 or 8. The students can attempt to form a histogram representing this.

If this task is too challenging or unmanageable, you can reduce the SAMPLE-BLOCK-SIDE to 2, so the sample size will reduce to 2-by-2. For 4 tiles there are  $2^4$  combinations. It would be wonderful if students discover the 'power-of-2' rule  $(2^x)$  for calculating the number of different patterns in a block of x tiles. You can decide whether it seems reasonable to push students towards this. You could ask them to begin from 1 tile, 2 tiles, 3 tiles, etc., and to create a function table with columns labeled "number of tiles" and "number of combinations/patterns."

- 19B. An advanced task is to approximate which patterns are more typical of given populations. In other words, you are asking your students to investigate whether or not the distribution they determined for the sample space is valid in a specific population, where you can consider both the overall percentage green in the population and the type of distribution pattern (the degree of "abnormality"). Note that in a population, of say 33% green, there will be many more occurrences of patterns with three green patches than with five, even though in the sample space of all 512 blocks the reverse is true.
- 20. Ask students to think of populations that would be difficult to work with, and ask them about sampling strategies that could respond to these difficulties they have posed. Sampling strategies must address at least four factors: (1) size of samples; (2) location of samples; (3) number of samples; and (4) time expended on sampling and analysis. These factors are related: for instance, if your overall sampling allowance is limited then you can either take many-small or few-larger samples.
- 21. RERUN with the ABNORMALITY slider set to maximum. Set KEEP- SAMPLES? to "On." Take 3 or more samples, until you get high variability of the samples. Ask students how this could be and what would be good sampling strategies given this variability: Tell students you cannot take more samples, perhaps due to limited resources. Should you, in principle, concentrate all samples in one spot to uncover a big segment, or should you distribute the samples all over the population? Does it matter?
- 22. RERUN with a %-TARGET-COLOR slider set at 77% green and ABNORMALITY set to 0. Take repeated samples of size 3-by-3 and don't keep the samples. Ask the class what they are seeing. Are they noticing a pattern? Students may attempt to use simple strategies to express the fact that, on average, these samples have 2 blue patches. Help your students mathematize their perceptual intuitions: write the outcomes on the board and compute the average.
- 23. Discuss sampling strategies: What would students do if you allowed them: (a) a single sample; (b) 10 samples; (c) 25 samples? See if students suggest that the size of the samples plays a role in their decision-making. If not, then you should introduce this idea and ask them how, if at all, it affects their choice of strategy. What if you allowed them a total of 100 exposed tiles and allowed them to choose how many samples to take? Call students up to the board to draw diagrams of the mosaic: They should make an outline of the hidden mosaic, and then draw inside of the outline the location of their samples. Guide a debate over different strategies for distributing samples across the hidden mosaic. Should the samples be near to each other?; far from each other? Should they be evenly AND orderly distributed over the screen, or should they be scattered according to some other plan? In this discussion, make sure that you get students in forming strategies for distributing samples. You may want to have this activity before students see the "clumpy" (non-randomly distributed) populations. That way, you could see if students anticipate such populations. Also, once you do show them clumpy populations, they may be more engaged and surprised, having had this discussion of sampling strategies. As homework, you can ask students to draw diagrams of their sampling strategies and explain them.
- 24. Towards students' individual sampling, you should help them understand the various features of their interface (which is different from the S.A.M.P.L.E.R. model interface). You can do that by creating a student interface on your own screen, in the following way: opening and logging into a HubNet Client on the computer that is running NetLogo. Once this client interface opens on your screen and the overhead projection, you can point to the various sliders and monitors and explain them. To input student guesses, each student press COLLECT DATA. Students should each use their slider to indicate their guess, and then they should press on INPUT GUESS. Then you press PLOT GUESSES to histogram student guesses. They will receive a feedback message.
- 25. Show a clumpy population, input class guesses and histogram them. Now, hide the population. Discuss with students where to put ten 3-by-3 samples, letting 10 students each choose one location. Discuss ways of compiling the samples into a mean. One way is to calculate the greenness in each sample, then average these values. Another -- probably easier way -- is to add up all the green and divide by total exposed tiles (90 tiles). Perhaps a student will suggest taking 1 sample more, to have 99 tiles in total (which is nearly 100). Once students have found the average, compare this to the class guess. Repeat this activity and discuss with students

what is better - guessing or sampling? When is this true? [a single student cannot rely too much on guessing because large (social) numbers are necessary to achieve a good mean]

- 26. Take a biggish sample (perhaps 7 by 7) from a hidden clumpy population and give students 10 seconds to input their guesses. Process and plot data, discuss histogram. Make sure that KEEP- SAMPLES? is set to "On." Press MORE DATA. Take another sample and repeat guessing and plotting. Now you have 2 means and, in between them, their respective grand mean (the mean-of-means). Discuss this. Ask students what will happen to the mean-of-means if you repeat this action. Keep repeating this process. What will probably happen is that eventually the mean-of-means will not jump around that much -- it will "settle down," getting closer and closer to the true %-TARGET-COLOR. This is because as you sample more and more -- and assuming that the aggregate guess is not too far off -- you cover more and more grounds of the population and so students' collective guesses approximate the true answer.
- 27. Optional tangent: Ask students what each green square is "worth" -- is it 1%? [No, there are 3721 squares, so we need about 37 squares to make up 1%]
- 28. Some students may be confused as to "where" the 100 tiles are. That is, they might confuse between the overall number of tiles in the population and the '100' denominator of the percentage (x/100). Remind your students that a percentage is just another fraction -- for instance, 50% is just 1/2 -- and that we use it for convenience, as in comparisons.

#### **Student Individual Sampling**

{Now students sample individually and, perhaps, in collaborations, so we must introduce and discuss the "sampling allowance" and the "\$\$ remaining," features. These features of the activity have interface elements on the students' screens. Note that though this section, below, is brief, running it in class might take up the majority of unit. It is also an opportunity to revisit all of the content that has been introduced earlier. Also, because students will now be working in groups, you will have opportunities to move among and support students.}

- 1. Random rerun with high abnormality and do not reveal the population. Let students take samples individually and input their guesses once they have exhausted their sampling allowance (or earlier, if they so wish, but in any case you cannot have a few students hold up the entire class so you'll need to say "ok, you have 2 minutes left"). Negotiate with students whether you should replenish their sampling allowance and to how much. If they ask for very high sampling allowance, the class will have to discuss the fact that we are simulating sampling and that therefore we must create constraints. Suggest that instead of replenishing, students could input their data and later take more samples. Students may object that by doing so they are not going to guess, individually, as well as they would otherwise, and other students may say that this doesn't matter if you choose to go with the group (so you'll need to discuss this important feature of the activity see the GO-WITH-GROUP-GUESS? switch on students' interface).
- 2. An advanced feature on the S.A.M.P.L.E.R. interface is the MARGIN-OF-ERROR slider that is useful for the \$\$ game. By default, it is set to 0. That means that there is no margin -- if your guess is a single % off then you get \$1 off, and if it is 2% off you get \$2 off, etc. The MARGIN-OF-ERROR is the tolerance of the guessing game. If the MARGIN-OF-ERROR slider is set to 1 then you may be 1% off and not be penalized. The maximum current setting of this slider is 10. That means that guesses within 10% either above or below the true answer are acceptable. Some students may wish to utilize this slider, but others --possibly the good estimators -- may object that they may lose their advantage over other students this way. The class should discuss and negotiate the setting of this slider, and whether this is a competition or a collaboration.
- 3. The students may ask, "Where do the dollars go?" (the dollars that they lose) Tell students that we had a student called Liza who was not clear on who gets these dollars. She thought that the dollars go to individuals in the game. You must clarify that the dollars go to the "House" (as in casinos). At the same time, we can learn from students new ideas for modifying the design. Perhaps Liza's idea is better. How would we distribute students lost dollars?

#### **General Remarks**

- Students should not be obliged to wait too long before they actually interact with their interface, because they get impatient. We have found it most efficient to have students' computers fully on but to have them log in only once you are ready.
- Make sure students are guessing for green and not for the other color. In particular, you must remind them this when the population is of a high greenness, because the human eye naturally focuses on what is in the foreground and not on what is in the background.
- Make sure the student-guesses histogram is, at least initially, set to the minimal interval. Whereas, when working with small groups, you may wish to increase the interval so as to get some grouping, this impairs students' initial ability to locate "themselves" on the plot.
- General remark on vocabulary: Students may have individual names for the mathematical objects. For example, they may want to call a sample a "box." You should accept these words because they help the students each make sense of what they are seeing according to their own understanding. At the same time, you should introduce the mathematical language. You could use 'box' once, then 'sample' another time, or even say 'sample-box.' That way, students will learn to associate between what they know and what they are learning. Also, they will feel proud that the class is using their own suggested words. This helps them to own or appropriate the new material. Finally, you want the class to create distinctive words for the Graphics Window, the population, the samples, and individual patches. It is unhelpful if students call *all* of these "boxes."
- Note how the average of two samples (of the same or different size) works: If in Sample #1 there are 5/9 target-color and in Sample #2 there are 3/9 then the average is 4/9. This may appear as "adding fractions the wrong way" if it is shown as: 5/9 + 3/9 = 8/18 = 4/9. It is worthwhile to discuss what is "correct" and what is "incorrect" about this way of thinking about and computing

averages. When you have two part-to-whole relations you can find total parts and total wholes and divide them to find the total part-to-whole. In a way, pooling two or more part-to-whole relations is like a "batting average," which is the quotient of accumulated totals-runs and accumulated at-bats that are updated all the time.

# Time Considerations

S.A.M.P.L.E.R. can run up to 5 double periods, depending on the age and level of your class. It could run over less lessons, but then perhaps you will not have as many opportunities both to reach all students and to connect the activity to students' growing understanding of multiplicative structures. The more classroom discussion you have the better, but then you want more time in order to use the many features of this part-sims.

### Curriculum Standards

According to the National Council of Teachers of Mathematics, 6-8- grade students should learn to:

- formulate questions, design studies, and collect data about a characteristic shared by two populations or different characteristics within one population
- · select, create, and use appropriate graphical representations of data, including histograms, box plots, and scatterplots.
- use observations about differences between two or more samples to make conjectures about the populations from which the samples were taken
- · use conjectures to formulate new questions and plan new studies to answer them
- use proportionality and a basic understanding of probability to make and test conjectures about the results of experiments and simulations
- · work flexibly with fractions, decimals, and percents to solve problems
- · understand and use ratios and proportions to represent quantitative relationships
- select appropriate methods and tools for computing with fractions and decimals from among mental computation, estimation, calculators or computers, and paper and pencil, depending on the situation, and apply the selected methods
- · develop and use strategies to estimate the results of rational- number computations and judge the reasonableness of the results
- develop, analyze, and explain methods for solving problems involving proportions, such as scaling and finding equivalent ratios.
  create and use representations to organize, record and communicate mathematical ideas
- create and use representations to organize, record and communicate mathematical ideas
- · model and solve contextualized problems using various representations, such as graphs, tables, and equations
- build new mathematical knowledge through problem solving
- solve problems that arise in mathematics and in other contexts
- · apply and adapt a variety of appropriate strategies to solve problems
- · monitor and reflect on the process of mathematical problem solving
- · organize and consolidate their mathematical thinking through communication
- · communicate their mathematical thinking coherently and clearly to peers, teachers, and others
- · analyze and evaluate the mathematical thinking and strategies of others
- use the language of mathematics to express mathematical ideas precisely
- · recognize and use connections among mathematical ideas
- · understand how mathematical ideas interconnect and build on one another to produce a coherent whole
- · recognize and apply mathematics in contexts outside of mathematics
- · select, apply, and translate among mathematical representations to solve problems
- · use representations to model and interpret physical, social, and mathematical phenomena.
- · select, apply and translate among mathematical representations to solve problems
- · use representations to model and interpret physical, social and mathematical phenomena
- · use mathematical models to represent and understand quantitative relationships
- make decisions about units and scales
- analyze and evaluate the mathematical thinking and strategies of others
- · make and investigate mathematical conjectures
- · develop and evaluate mathematical arguments and proofs
- · use the language of mathematics to express mathematical ideas precisely
- · understand and apply basic concepts of probability
- · describe events as likely or unlikely
- · discuss the degree of likelihood using words such as certain, equally likely and impossible
- · understand that the measure of the likelihood of an event can be described by a number between zero and one
- · apply appropriate techniques, tools and formulas to determine measurements.

## Curriculum Objectives

Revisit and consolidate understanding of and connections between various multiplicative concepts such as multiplication, division,

fractions, ratio, proportion, and percentage within a novel setting

- Experience the meaning of histograms and in particular form episode-based understanding of central-tendency indices, such as range, mean, and distribution variability
- Encounter the mathematics of statistics-sampling and computations-as useful tools for inference under conditions of uncertainty and limited resources

### Support Resources in NetLogo

As with every other HubNet Activity, the S.A.M.P.L.E.R. model includes a set of QuickStart Instructions that detail how to setup and run the activity. In addition, there is information regarding the how to use the model and the clients in the Information Tab.

### Equipment, Materials Needed

- NetLogo Software
- Projection System
- · Personal computer
- · NetLogo model: SAMPLER.nlogo
- Have a pointer ready (a stick or long ruler will do) so that students who are leading the class discussion can point to objects on the classroom overhead screen without obstructing other students' view
- For the introduction, provide graphing paper and pens (blue, green) for students to draw, calculate, and write out their guesses -the squares in graphing paper resemble the square patches or tiles in the population
- A blackboard or whiteboard will be useful for capturing students' ideas and for supporting them in calculating averages and in understanding the histogram

### **Related Standalone Models**

NetLogo offers a range of models in the domain of probability. Some of them are in the ProbLab suite of models.

### Keywords

- Statistics
- · Probability
- · Sample
- Mean
- Distribution
- Group dynamics

# References

1. The Participatory Simulations project is a collaboration between Northwestern University and the University of Texas at Austin. PI: Uri Wilensky

Co-PI: Walter Stroup

2. This activity was adapted from: Stor, M. & Briggs, W. (1998). Dice and disease in the classroom. The Mathematics Teacher, v. 91, no. 6. pp 464-468.